



Wish for receiving copy of your tax return and invoice:

- Sending by email (free)
- Sending by post + 10 Euros

Information for 2025 - French tax return

Name: _____
 Email contact details: _____
 Telephone contact details: _____

Dear client,

To be able to fill in your 2025 French tax return in the most efficient way, I will please need you to complete this questionnaire:

A- Personal change

a) Did you move in 2025 or 2026? _____ If, yes can you give me **new address of your main residence and the date that you moved:**

New address: _____

Date: _____

b) Did you have any change in your family situation, marriage, PACS, divorce (separation)? If yes date of the events? Details of the person concern (surname and surname at birth, forename(s), date of birth, place of birth)

B- Income in France for each person for the financial year commencing 1st January to 31st December 2025

⇒ For non-residents, French income only (except P&L tax option already provided)

Name	Category of income *	Amount	Currency	Deductible expenses	Remarks

*Salary, interest, dividend, personal pension, state pension, occupational pension, profit, rental income, etc.



• To benefit from the resident tax calculation for the person that been earning their main income from France (this is for pensioner or working income), you need to justify that your French income represents at least 75 % of your worldwide income. So, your resident tax return may be claimed by the French tax authority to make sure you can benefit from that advantageous tax regime.

A CHANGE: The French government applies on French income for non-residents, 20% tax for income up to 29 579 € and after 30% and 7,50% CSG tax, only for non-resident that lives in the EEA, on property net taxable profit, furnished and unfurnished. Information required on the certificate (attestation sur l'honneur)

Date of health insurance affiliation: _____

Country of health insurance affiliation: _____

Name of your health insurance corporation: _____

Quality of your benefit (employee, self-employed, pensioner, under benefit...): _____

For furnished lettings: (changes of maximum turnover threshold and deduction rate applicable in 2024 on holiday let, see my newsletter. Any changes need to be discussed and done before end of this year)

⇒ If you declare a furnished summer letting as a MICRO tax option, let me have your 2025 turnover (rent paid without any deduction) in the currency you've received it (€ or \$ or £...):

Have you declared your holiday let to your local Mairie No Yes, this is obligatory

Are you qualified « meublé de Tourisme » ? No Yes, if yes can you let me have your certificate

To have the flat deduction at 50 % can you let me know if you are qualified “**Meublé de Tourisme**” and registered with “**Etoiles de France**”. For more explanation contacts us, otherwise, the flat deduction will be reduced to 30 % in 2025 with a maximum of 15 000 euros gross income.

a) Address(es) of your unfurnished rent residence(s) in France

For unfurnished letting:

⇒ If you declare a long lease rent, please provide me:

- Rental income (copy of the contract)
- Deductible charges: Maintenance and repairs
 . Management fees
 . Insurance
 . Loan interests
 . Taxes foncières
 . Renovation work

(I will appreciate an original or copy of all receipts because, for example, the address and date of the invoices need to be stated in your French tax return)

b) Address(es) of your unfurnished rent residence(s) in France

For owner of a French property:

⇒ Have you declared the occupancy of your French property? If not, it is something that we can do for you. It is obligatory to declare it and update it if there been any change.

Do you need to be contacted for the occupancy return No Yes

IMPORTANT:

I need a copy of your passport or ID documents.

For clients who wish to register their tax correspondence to my office, I need your French bank details (RIB).

Mandate: By filling and signing this form, I give authority to Sarah Vedrenne to submit my return on my behalf. For your 1st year, the return will have to be made on paper.

Date:

Signature: